

NOTICE OF ACCEPTANCE OF TENDERED BONDS

**RELATING TO THE
INVITATION TO TENDER BONDS DATED MAY 29, 2024
made by
SARPY COUNTY SCHOOL DISTRICT
0027
(PAPILLION LA VISTA COMMUNITY SCHOOLS)
IN THE STATE OF NEBRASKA)**

**to the Bondowners described herein of
all or any portion of the maturities listed herein of**

General Obligation Refunding Bonds, Taxable Series 2020C

*The purpose of this Notice of Acceptance of Tendered Bonds, dated June 17, 2024 (the “**Acceptance Notice**”) is to provide notice of the acceptance for purchase of certain Bonds by Sarpy County School District 0027 (Papillion La Vista Community Schools), a Nebraska school district (the “**District**”). All other terms relating to the Invitation remain unchanged. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the hereinafter defined Invitation.*

Pursuant to the Invitation to Tender Bonds dated May 29, 2024, as supplemented and amended (the “**Invitation**”), the Preliminary Official Statement relating to the Series 2024 Bonds dated May 23, 2024, as supplemented and amended (the “**Preliminary Official Statement**”), the Pricing Notice dated June 7, 2024 (the “**Pricing Notice**”), and the Notice of Target Bonds Purchase Price dated June 13, 2024 (the “**Notice of Purchase Price**” and collectively, with the Invitation, the Preliminary Official Statement, and the Pricing Notice, the “**Tender Documents**”), the District offered to purchase all Bonds tendered by any Bondholder for cash as further described in the Invitation. The Invitation expired on June 12, 2024.

Below are the Bonds which the District has accepted for purchase. The District will purchase such Bonds, subject to the terms of the Tender Documents, on or about June 20, 2024. The purchase price paid by the District for Bonds tendered and accepted pursuant to the Tender Documents is expected to be paid from the net proceeds of the District’s General Obligation Refunding Bonds, Series 2024, to be issued by the District as described in the Preliminary Official Statement.

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Sarpy County School District 0027 (Papillion La Vista Community Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2020C

CUSIP ⁽¹⁾	Maturity Date (Dec 1)	Type	Bonds Outstanding	Bonds Offered	Bonds Accepted	Bonds Rejected
698873 G34	2025	Serial	\$2,235,000	\$275,000	\$275,000	-
698873 G42	2026	Serial	2,340,000	-	-	-
698873 G59	2027	Serial	2,450,000	500,000	500,000	-
698873 G67	2028	Serial	2,570,000	1,070,000	1,070,000	-
698873 G75	2029	Serial	2,710,000	1,000,000	1,000,000	-
698873 G83	2030	Serial	2,850,000	1,550,000	1,550,000	-
698873 G91	2031	Serial	3,000,000	1,000,000	1,000,000	-
698873 H25	2032	Serial	3,165,000	2,165,000	2,165,000	-
698873 H33	2033	Serial	3,335,000	1,500,000	1,500,000	-
698873 H41	2034	Serial	<u>3,510,000</u>	<u>905,000</u>	<u>905,000</u>	-
TOTAL:			\$28,165,000	\$9,965,000	\$9,965,000	-

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